# **WORKSHOP: Identifying & Mitigating the Risks of Using Open Source**

6 December 2013





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## Identifying & Mitigating the Risks of Using Open Source

## **Background**

There are increasing pressures to use open source software in businesses. Cost is an important factor in favour of the use of open source. Further, the availability of open source software is growing exponentially. Already there are well over half a million separate open source software projects worldwide, although only a fraction of those are active. Should a business readily adopt the use of open source software? Many businesses will turn to their lawyers to look for legal advice on this subject. The presenter Dai Davis is a lawyer, however he is also a technology expert with degrees in Computer Science and Physics. He is a well known speaker on legal and technology subjects, and will discuss the issues arising and provide guidance for directors and managers considering the use of open source code in their business.

What exactly is Open Source? What are the cultural drivers behind the development of Open Source. How does "copyleft" differ from "copyright"? What are the business risks associated with using Open Source software? How can those risks be identified, minimised and avoided?

There are some 2,000 "standard" licences that fall into the "Open Source" category. How can you deal with such a variety? Which ones are those commonly used by software developers? Should you consider starting an Open Source project yourself? Why do software developers become involved in Open Source software and how do they earn a living by doing so?

## This workshop guides you through these issues and shows you how to identify and mitigate the risks of adopting Open Source solutions and how to institute correct governance.

"The final part of the day will be devoted to planning the development of an Open Source policy document for your own company. This will be based on avoiding the risks identified during the course of the day."

## WHO SHOULD ATTEND:

- CTOs
- CIOs
- Project Managers
- Dev Engineers
- In-house lawyers
- Senior Web Developers
- Systems Administrators
- Heads of Marketing
- Heads of IS & IT
- ICT & IT Directors
- Solicitors

By 2014, 50% of Global 2000 organizations will experience technology, cost and security challenges through a lack of open source governance." -Gartner

"Open source makes up 30% or more of the code at major Global 2000 organizations" - IDC

"Last year, 29% of deployed code was open source...by 2015 at least 95% of mainstream IT organisations will leverage OSS within Mission critical software" – Gartner



# Identifying & Mitigating the Risks of Using Open Source

London, 6 December 2013

## <u>A one day workshop presented by</u> Dai Davis, Solicitor and Chartered Engineer

## Topics covered

- A brief overview of the law of copyright.
- The applicability of copyright to computer software.
- Open Source copyright licensing fundamentals.
- What are the distinguishing features of Open Source Software?
- What are the distinguishing features of Open Source software licences?
- An overview of the common licence forms: GPL and Creative Commons.
- Enforceability of Open Source software licences (including US case of Jacobson v Katzer and the Welte series of cases).
- How and when is Open Source Software used in businesses?
- Myths and realities of Open Source software in businesses.
- Other examples of Open Source collaborations.

# "The final part of the day will be devoted to planning the development of an Open Source policy document for your own company. This will be based on avoiding the risks identified during the course of the day."

## The Presenter: Dai Davis



Dai Davis is a solicitor and has been a specialist Technology Lawyer for over 25 years. He is a qualified Chartered Engineer and Member of the Institution of Engineering and Technology. Dai has consistently been recommended during the past two decades in the Legal 500 and in Chambers Guides to the Legal Profession.

Having been national head of Intellectual Property Law and later national head of Information Technology law at Eversheds for a number of years, Dai is now a partner in his own law practice, Percy Crow Davis & Co. Dai specialises in intellectual property, computer

and technology law subjects including such topical matters as Open Source, IT Security and Cloud Computing issues. He is primarily a non-contentious lawyer, specialising in advising on commercial agreements relating to software and technology products, including outsourcing agreements and web-related contracts. He also has considerable experience advising on licensing and on litigation tactics in the field of intellectual property.



# Identifying & Mitigating the Risks

## of Using Open Source

## <u>1st Delegate</u>

Dr/Mr/Ms/MrsFirst Name
Surname
Position
Head of Department

## 2nd Delegate

Dr/Mr/Ms/MrsFirst Name
Surname
Position
Head of Department

## **Contact Details**

.Mobile

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## Workshop Registration Fee:

Super Early Bird before 25 October: £125+VAT Early Bird before 15 November: £195+VAT Full price after 15November: £225+VAT

## Related conferences:

- Big Data in the Context of Financial Analytics and Social Media - 5 December 2013
- Adopting Open Source Software within the Corporate ICT Strategy - 5 December 2013

## <u>Registration fee if booked in conjunction with</u> <u>either conference: £99 + VAT</u>

#### WHAT THE REGISTRATON FEE INCLUDES:

The registration fee for the training course or the event covers the following: attendance, copy of the documentation and materials, examinations where applicable and light refreshments. Accommodation is not included unless otherwise specified. Joining instructions will be sent to you approximately one week before the event (if for any reason these are not received, please contact UNICOM).

## PAYMENT TERMS:

Payment is required in advance of the event or at the latest, paid at the event. All invoices carry a 10% surcharge, which is payable if the fee remains unpaid on the day of the event and 30 days thereafter; should the invoice remain unpaid beyond 30 days and up to 45 days the surcharge increases to 15% and if unpaid after 45 days the surcharge increases to 20%. For credit card payments a 2.5% fee amount is charged or for American Express cards the fee is 3% of the total amount.

### CANCELLATION AND SUBSTITUTION TERMS:

What happens if I have to cancel? If you confirm your **CANCELLATION** in writing up to fifteen (15) working days before the event or training start date and if the invoice has already been paid you will receive a refund less a 10% + VAT service charge; if the invoice has not been paid at that point you the a credit note for the existing invoice will be raised and a new invoice raised for the 10% +VAT service charge – the service charge invoice is due for payment by the original event / training start date. Regrettably, no refunds can be made for cancellations received less than 15 working days prior to the event and the invoice will remain due. **SUBSTITUTIONS** are welcome at any time – there is no fee for sending a substitute delegate on any event or training. If it is more than 15 working days but less than 5 working days before the course or training start date, you may TRANSFER your registration to a future date within a 6 month period. If it is less than 15 working days to the event / training start date you can still TRANSFER your booking to a future event future date within 6 months but an additional transfer fee of £125+VAT per person per event day will be charged (e.g. the transfer fee for a 2 day training is £250+VAT), invoices for transfer fees are due for payment within 7 days of the invoice date invoice.

As we cannot guarantee that exactly the same event or training will be available, the transfer will be open to any other UNICOM event taking place within six months from the date of the original event. **TRANSFERS** are not accepted less than five (5) working days before the event or training unless there are exceptional circumstances and the acceptance of the transfer is at the discretion of UNICOM.

Where a transfer has been made and a future date selected, the standard cancellation terms and conditions apply to the transferred booking just as if it were a new booking. UNICOM reserves the right to amend the event / training content programme if necessary and cannot guarantee repeats of the same event or training. All transfers and cancellations must be made in writing either by email or letter and are only valid when confirmed by email or on writing by UNICOM. Transfers and cancellations are not accepted by telephone.

INDEMNITY:

Should for any reason outside the control of UNICOM Seminars Ltd, the venue or the presenters change, or the event be cancelled due to but not exclusively to industrial action, adverse weather conditions, an act of terrorism, presenter illness or other reasons beyond its control UNICOM Seminars Ltd will make reasonable endeavour to reschedule, but the client hereby indemnifies and holds UNICOM Seminars Ltd harmless from and against any and all costs, damages and expenses, including attorneys fees, which are incurred by the client as a consequence beyond the attendance fee due to UNICOM. The construction validity and performance of this Agreement shall be governed by all aspects by the laws of England to the exclusive jurisdiction of whose court the Parties hereby agree to submit.

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